



Automated Software Solutions

The following is a non-exclusive list of automated software solutions to best manage operations. Each platform offers different features, which you will need to evaluate based on your company's needs. The key thing is to have a platform of some sort to enable you and your firm to Grow Like A Pro.

Name	Website	Description
Asana	Asana.com	You don't have to waste time shuffling between meetings, email, chat, and spreadsheets to coordinate and manage all of your teams work. Asana organizes everything from company objectives to routine tasks in one place so teams are clear about priorities and responsibilities, and you can monitor progress in real time to keep projects on track. Say goodbye to endless email chains and last-minute scrambles, and say hello to helping your team move faster and make a bigger impact
Monday	Monday.com	monday.com is a cloud-based Work OS, where teams create workflow apps in minutes to run their processes, projects, and everyday work. Teams shape workflows and projects, code-free, with an adaptive platform that automates manual work and connects teams in a digital workspace. The platforms features include: customizable workflow templates, time tracking, automations, data dashboards, and integrations with popular tools. More than 100,000 companies around the world rely on monday.com.
Zoho Desk	Zoho.com/desk	Put customer service at the heart of your company. Make agents more productive, managers more impactful and customers more empowered.
Wrike	Wrike.com	Exceed client expectations with Wrike - a better way to manage client requirements, projects, and collaboration. Streamline project management and client reporting with shared Dashboards and Reports. Automate inbound requests, and assign work to your team for faster client delivery. Collaborate with clients and their partners to track ideas, feedback, and approvals. With Wrike software, automate the assignment of inbound requests to your team for faster delivery.

Smartsheet	Smartsheet.com	Smartsheet enables agility via automation - No code required! Create powerful automated workflows with simple rules any business user can create, without a single line of code, complex formulas, or help from IT. Smartsheet is the best way to plan, track, automate, and report on work
UiPath	Uipath.com	UiPath is Robotic Process Automation leader, with solutions delivered to top global companies, BPOs and Shared Services organizations.
Replicon	Replicon.com	Replicon PSA helps professional services teams align their entire services workflow from sales to project management and finance in one unified platform. Our customers gain instant visibility into all the business critical metrics related to budgets, estimates, costs, skills, billing contracts and utilization. This helps them stay on top of project delivery, resource management, billability, and profitability enabling them to gain complete control over their services growth.
BigTime	Bigtime.net	Professional services firms need more than just a timesheet. You need a system that unifies budgeting, project planning/execution, team communication, task management, resource management, invoicing and project financials. BigTime gives your entire team the tools they need to deliver billable work on time and on budget, giving our customers an average improvement of 25% in gross margins and a substantial increase in expansion and referral revenue.
Bitrix24	Bitrix24.com	Bitrix24 is the only free professional services automation software suite that can handle all aspects of a typical business - from client management and billing to document management, tasks and projects, HR, time management, knowledge management, collaboration, internal communications and even call center. Importantly, Bitrix24 is available both in cloud and as self hosted software that can be installed on your server (if you go for this option, you get open source code access).
Mavenlink	Mavenlink.com	Go beyond PSA with Mavenlink by unifying resource management, project management, collaboration, project financials, and business intelligence in one solution. Users experience better operational execution, greater business agility, improved financial performance, and increased adoption. With Mavenlink, your team gets the insights they need to deliver projects more predictably and profitably.
Avaza	Avaza.com	Avaza is a cloud-based software suite for client-focused businesses. It includes modules for project management & collaboration, resource scheduling, time tracking, expense management, quoting & invoicing. You can choose whether you view tasks in list view or as Kanban boards. Avaza also offers powerful reporting features. Drag and drop file attachments into tasks. Use Avaza in the cloud, and access it from any device whether its your desktop, tablet or mobile.
BQE Core	BQE.com	BQE Core is a unified project management platform that empowers you to have complete visibility and control over every element of your firm, from projects to people. Easily measure and manage

		project performance and staff utilization with intuitive business intelligence dashboards, simplified time & expense tracking, powerful project management tools, and automated billing & reporting. Corez's cloud-based platform and native mobile apps allow you and your team to manage work from anywhere
Easy Projects	Easyprojects.net	Easy Projects project management software is ideal for fast-moving and growing professionals who are looking to automate their processes. Track progress, resources, timelines, budgets and profits all within a single platform designed to maximize success. Get full, real-time visibility into your revenues and profits, be able to collaborate in real-time with your team and clients and effectively manage your resources. Teams who use Easy Projects report a 99.8% on-time completion rate.
Accelo	Accelo.com	Accelo streamlines your service business and automates repeatable processes. Save time and money by running your business on a single, integrated system. With Accelo, client accounts, projects, timesheets, contracts, and more are tracked for you - so you can spend less time in meetings and dealing with admin work, and more time focusing on your clients. Get back to doing the work you love with Accelo's Service Operations Automation platform